Med Software LLC Created: 5/1/2011 Version: 1 	RE*Source* Update Modifications Version 1.04.2349 User & Admin Instruction	RESource

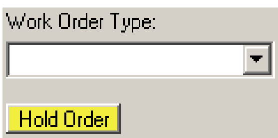
The new version changes are as follows:

LAB ORDER

Added Hold button:

In a lab order, allows indicated labs bound for a particular POS to be flagged for Holding. This means the POS will hold the electronic order for processing when the patient arrives at the POS with the paper requisition for draw.

If any POS's are checked for Hold on an order the button will display in Yellow.



Currently, only the Quest interface supports this feature. Quest requisitions will indicate PSC Hold on the paper order when printed from the LIS.

REVIEW

Added Global folder:

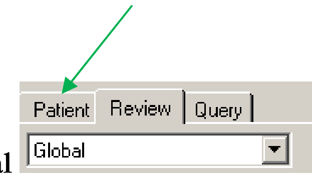
This works like the Personal folder except anyone can **View** this folder and anyone can **Add/Remove** patients from the folder.

To add a patient to a Global Review folder:

1. Highlight the patient and right click on the mouse to bring up a selection list.
2. Select **Add to Review Folder**
3. Select **Add to Global Review**

To view patient records in the Global Review Folder:

1. Hit the Review Tab on the Patient Explorer (green arrow below)



2. From the drop down selection, choose **Global**
3. Click **Review**
4. A list will display for all patients that were selected for global review.

To remove patient records from Global Review:

1. Highlight the patient and right click on the mouse to bring up a selection list.
2. Select **Remove from Review Folder**
3. Select **Remove from Global Review**

REFERENCES

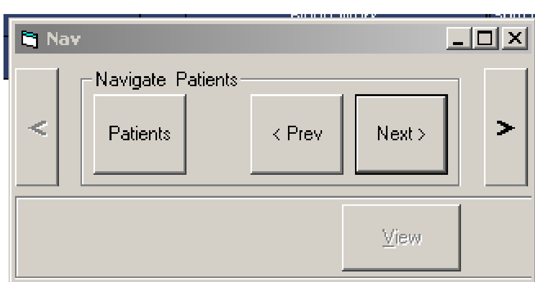
Add Refs button: 

This manages additional patient references in the Demographics form. It is located along the right hand side of window with other buttons such as Alt Addr and Alarms.

TOUCH NAV

Added to the Main Menu Toolbar 'Touch':

This screen is primarily intended to be used with touch screen interfaces (i.e. IPAD) for viewing data.



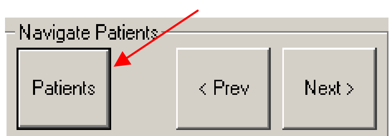
This window allows navigation through patients and cycles in Patient Explorer. Once you have entered search criteria and pressed the **Find** button, a patient or list of patients meeting your criteria will appear in the Patient Explorer.

To View Patients through Touch:

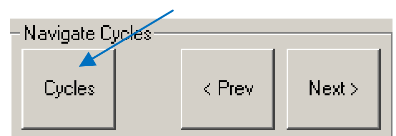
- When the button displays **Patients,** it will navigate through the selected list in Patient Explorer.
- Click **Next** or **Prev** (previous), allows you to navigate through the list of patients. As you navigate, the (+) sign to the left of the patient name expands the patient node/folder revealing all cycles created under the patient.
- This will continuously expand and close for each patient with each "Next" or "Prev" selection.
- Click the **View** button will display the patient's current cycle stim comments.

To view Cycles through Touch:

- To navigate through the cycles under a selected patient, click the **Patient** (red arrow) button in the Touch window.
- The button will change to **Cycle** (blue arrow) and reveal all the cycles created under the patient.



TO



- Once changed to Cycle, a user can navigate through the cycles of this patient using the **Prev** and **Next** buttons.
- Click the **View** button to display the stim comments of the selected cycle.

NOTE: A patient can have multiple cycles. The cycle that is active will have the center of its symbol shaded in.  Each cycle is displayed with its cycle number, cycle type and cycle status. 

When viewing the cycles of a patient through the Touch window, the current cycle of the patient is the first displayed. From this point, a user can navigate to the previous or next cycle.

LAB LOG

<u>The **Remove** button has been returned to the window:</u>

This is used to remove any necessary lab results.

INSURANCE POLICY

Added PBM Number field:

This field is to add the Pharmacy Benefit ID number that is often accompanied with the prescription ordering process. This is an alpha-numeric field and it can be added to the universal Rx Report form that accompanies the Prescription printout.

PARTNER

Added Responsible Party checkbox to partner screen:

This was added primarily to support the Labcorp and Quest interfaces. This indicates whose insurance is responsible for the billing of the lab tests ordered.

CUSTOM QUERY AND REPORTS

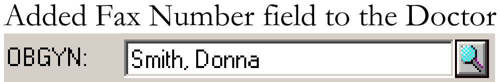
Added Favorites category:

1. The **Favorites Add/Remove** buttons can be used to add currently selected reports to your Favorites category. 

2. Added Category column to the Reports droplist. 

DOCTOR LOOKUP

Added Fax Number field to the Doctor Lookup list. For example, in Demographics,



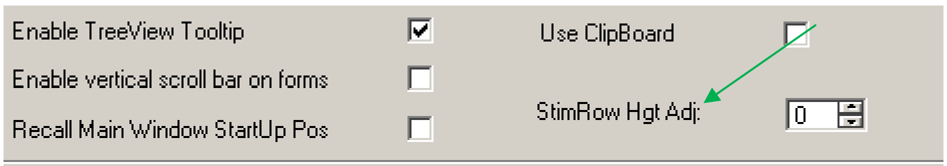
The magnifying glass allows doctor lookup. This is pulled from doctors associated with Practice.

OPTIONS

On the Resource main toolbar, under **Tools**, then **Options**.

Added option to adjust the stim row height (green arrow)by a percentage (i.e. 30 = 30% increase in row height) for the logged in user account.

Resource Options Window:



[System Performance Updates]: Added key cluster on StandardProgNote.PatientId.